

PERSONAL FINANCIAL STATEMENT
AMOUNT REQUESTED: \$ _____

STATEMENT OF CONDITION AS OF _____, 20__ (Date)

Name: _____ Social Security Number: _____ Date of Birth: _____ Residence Address: _____ No. of Yrs.: _____ City/State/ZIP: _____ Residence Phone: _____ Employer Name: _____ No. of Yrs.: _____ Employer Address: _____ Business Phone: _____ E-mail address: _____	Name of Spouse or Registered Partner: _____ Social Security Number: _____ Date of Birth: _____ Residence Address: _____ No. of Yrs.: _____ City/State/ZIP: _____ Residence Phone: _____ Employer Name: _____ No. of Yrs.: _____ Employer Address: _____ Business Phone: _____ E-mail address: _____
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ASSETS	<i>(Omit cents)</i>	LIABILITIES	<i>(Omit cents)</i>
Cash on Hand and in Banks: (List Institutions)	\$	Accounts Payable (List Accounts including Credit Cards):	
IRA or Other Retirement Accounts	\$		
Life Insurance - Cash Surrender Value Only	\$	Loan on Life Insurance	\$
Stocks and Bonds and Other Securities	\$	Unpaid Taxes	\$
Real Estate	\$	Mortgages on Real Estate	\$
Automobile - Present Value	\$	Installment Account (Auto) Mo. Payments \$ _____	\$
Other Personal Property	\$	Installment Account (Other) Mo. Payments \$ _____	\$
Other Assets	\$	Other Liabilities	\$
Other Assets	\$	TOTAL LIABILITIES	\$
TOTAL ASSETS	\$	Total Assets less Total Liabilities = NET WORTH	\$

SOURCE OF INCOME		CONTINGENT LIABILITIES	
Salary (Annual)	\$	As Endorser or Co-Maker	\$
Net Investment Income	\$	Legal Claims and Judgments	\$
Real Estate Income	\$	Provision for Federal Income Tax	\$
Other Income (Describe below)*	\$	Other Special Debt	\$
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Borrowers' Certification and Authorization

CERTIFICATION

The Undersigned certify the following:

1. I/We have applied for a commercial loan through Benchmark Commercial Lending. In applying for the loan, I/We completed a loan application containing various information on the purpose of the loan, the amount and source of the down payment, employment and income information, and the assets and liabilities. I/We certify that all of the information is true and complete. I/We made no misrepresentations in the loan application or other documents, nor did I/We omit any pertinent information.
2. I/We fully understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements when applying for this loan, as applicable under the provisions of Title 18, United States Code, Section 1014.
3. I/We agree to pay any fees incurred during the loan process including, but not limited to, fees for lender, appraisal, title insurance, land surveys, environmental surveys.

AUTHORIZATION TO RELEASE INFORMATION

To Whom It May Concern:

1. I/We have applied for a commercial loan through Benchmark Commercial Lending. As part of the application process, The Benchmark Commercial Lending and the mortgage guaranty insurer (if any), may verify information contained in my/our loan application and in other documents required in connection with the loan, either before the loan is closed or as part of its quality control program.
2. I/We authorize you to provide to Benchmark Commercial Lending and to any investor to whom Benchmark Commercial Lending may broker/sell my mortgage, any and all information and documentation that they request. Such information includes, but is not limited to, employment history and income; bank, money market and similar account ballances; credit history; and copies of income tax returns.
3. A copy of this authorization may be accepted as an original.

Borrower Signature

Borrower Signature

